

02

03

04

09

12

16

17

18

20

22

28

Loo Kwak Chiang, Adrian

2016 12 31

RHT Corporate Advisory Pte. Ltd.

Republic Plaza Tower 1

Tricor Investor Services Limited
Level 22, Hopewell Centre

Hong Kong

80
450003

A 19

570125

8

21 2105-06

	2017 2017	2016 2016	2017 2017	2016 2016	2017 2017	2016 2016
	2017	2016	%		2017	2016
		295,191			410,856	
		84,885			140,545	
() /		69,767	n.m		91,169	
() /		19,547	n.m		28,026	n.m
		9.97	n.m		14.29	n.m

n.m -

	%	%
	267,181 (194,477)	363,873 (241,130)
	<u>72,704</u>	<u>122,743</u>
	-	-
	-100%	
	n.m	
	28,010 (15,772)	46,801 (28,774)
	<u>12,238</u>	<u>18,027</u>
2017	4.4	65%
2017	85942	44810
2017	103844	2017
56126		

2017

4.3
3360

8870

A

2017

18%

2016

"

"

2014 12 31

2016

2017

2017

24% 28%

2017

16% 7%

2017

2016

3060

2016

2017

-

A

2016
2017

600

1030

/()

2017

2017

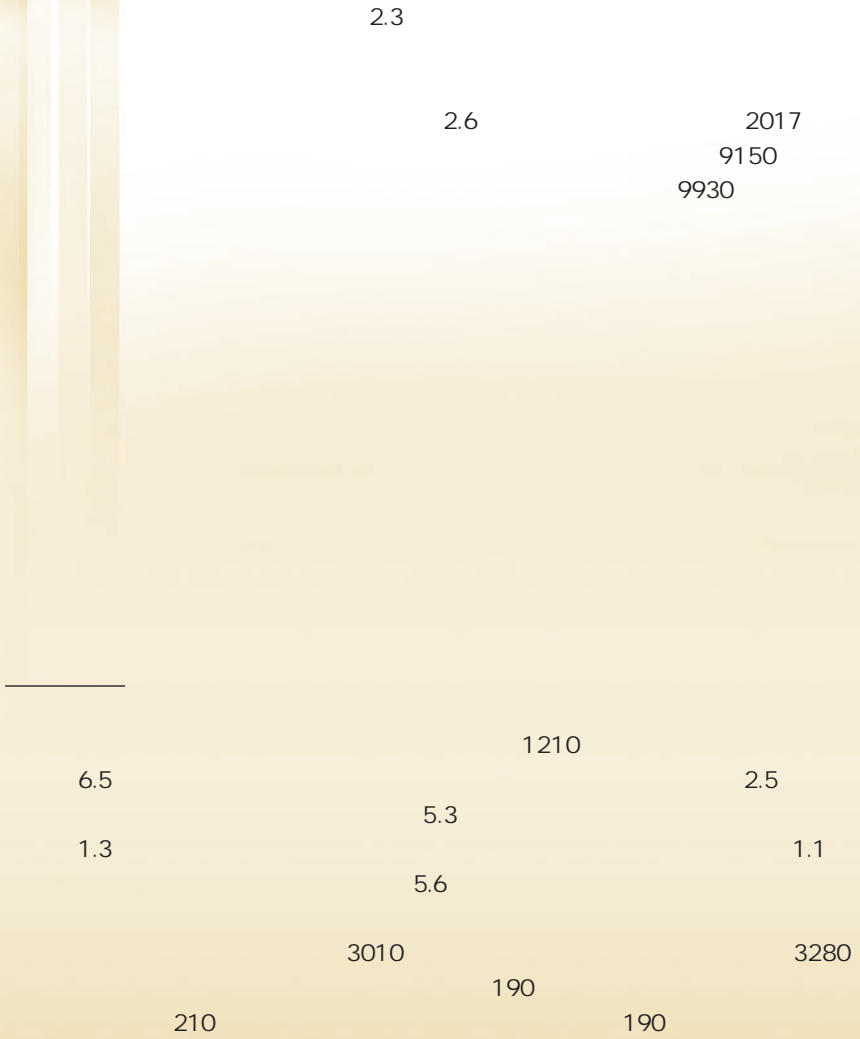
/()

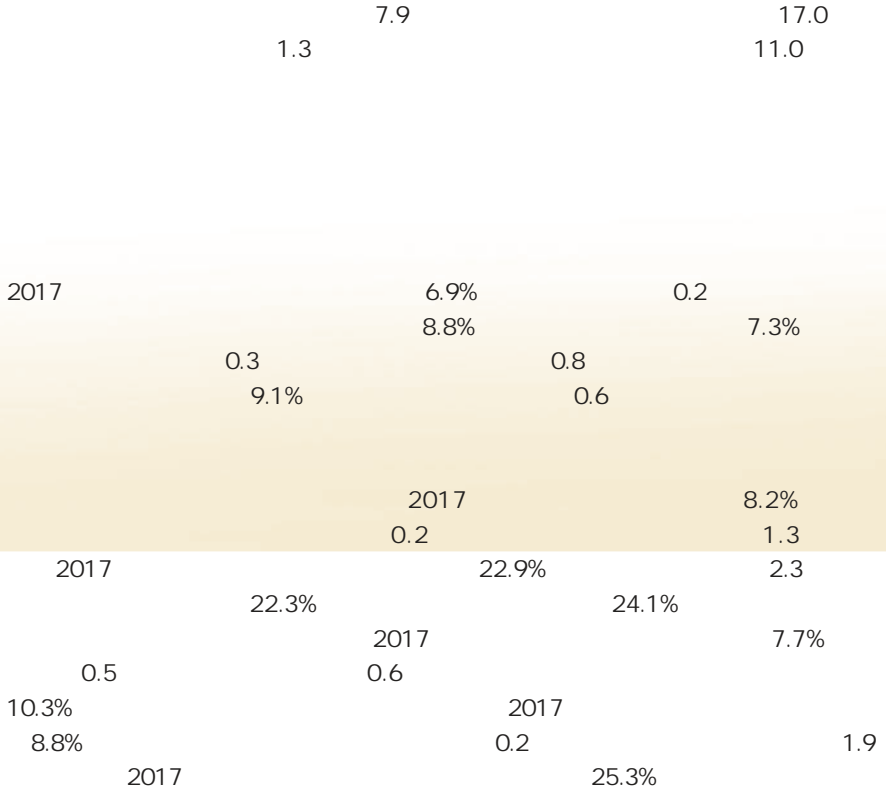
2017

410 1670
2017

1250

1020





2017	6	30					
	XV		7	8	XV		
		50			164		352
			50		164		
						-	-
						91,029,648	91,029,648
						-	-
						40,240,256	40,240,256

352

(1)	91,029,648	(L)*	46.41%
	75,529,548	(S)**	38.51%
(2)	40,240,256	(L)*	20.52%
	24,240,256	(S)**	12.36%

(1) 2017 6 30
91,029,648 HKSCC Nominees Limited

(2) 2017 6 30
40,240,256 HKSCC Nominees Limited

* (L)

** (S)

2017 6 30

XV 7 8
352

2017 6 30

XV 2 3

336

HKSCC Nominees Limited 1	176,688,393	(L)*	90.09%
--------------------------	-------------	------	--------

(1)

2017 6 30 HKSCC Nominees Limited
176,688,393 91,029,648 40,240,256
HKSCC Nominees Limited

*

(L)

2017 6 30

XV

2 3

336

2017 6 30	433	2016 416	2017 6
30			3860
2016	3500		


2017 6 30

2017 6 30

2017 6 30
167%

130% 2016 12 31
18

17



2017 6 30

11

:

2017 6 30

2012

2017 6 30

1207(19)

10

2017 6 30

30

60

1.

2017 3 31

2.

920(1)(a)(ii)

3.

/

2017 6 30

/

4.

705(5)

2017 6 30

5.

720(1)

2017 9 25

2017 9 25

	%	%
() ()	() ()	() ()
-	267,181	363,873
-	-	-
-	28,010	46,801
	295,191	410,856
-	(194,477)	(241,130)
-	-	-
-	(15,772)	(28,774)
	(210,306)	(270,311)
	84,885	140,545
	31,455	32,171
	(11,097)	(16,128)
	(39,040)	(66,097)
	(1,193)	(1,461)
	65,010	89,030
()/	6,929	5,130
/()	(2,172)	(2,991)
()/	69,767	91,169
	(35,618)	(48,510)
()/	34,149	42,659
()/	19,547	28,026
	14,602	14,633
	34,149	42,659

n.m:

	%	%
() /	() ()	() ()
() /	34,149	42,659
	(3,447)	(6,071)
	(3,447)	(6,071)
() /	30,702	36,588
() /	16,100	21,955
	14,602	14,633
	30,702	36,588

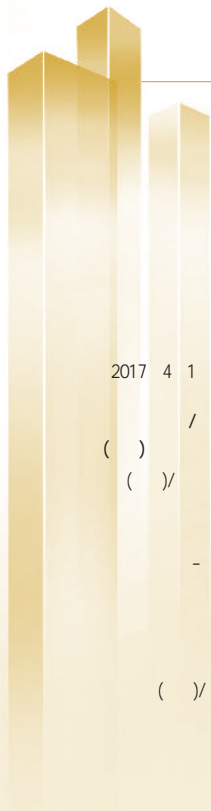
n.m:

	2017 06 30	2016 12 31	2017 06 30	2016 12 31
	()	()	()	()
		57,068		
		-		1,669,975
		288,682		-
		483,000		-
()		99,160		-
()		117,876		-
		3,421		-
		19,233		-
		1,068,858		1,670,398
		2,545,693		-
		17,238		-
		1,438,780		-
()		20,226		-
()		-		21,329
		34,358		-
		2,320		-
		1,083,179		1,360
		5,141,794		22,833

	2017 06 30	2016 12 31	2017 06 30	2016 12 31
	()	()	()	()
		494,668		1,456
		519,418		-
()		281,000		-
()		-		43,355
		1,851,202		-
				-
		210,422		-
		<u>3,356,821</u>		<u>44,811</u>
/()		<u>1,784,973</u>		<u>(21,978)</u>
				-
		1,232,588		-
		242,059		-
		<u>1,474,666</u>		<u>-</u>
		<u>1,379,165</u>		<u>1,648,420</u>
		359,700		1,737,554
		841,643		(89,134)
		1,201,343		1,648,420
		177,822		-
		<u>1,379,165</u>		<u>1,648,420</u>

	()	()	()	()
()/		69,767		91,169
		-		-
		1,667		2,641
		(14,810)		(23,876)
		7,881		18,746
		-		-
		-		-
()/		2,172		2,991
		10,300		16,342
		7,998		3,651
		<u>85,615</u>		<u>112,642</u>
		64,573		(30,786)
				(1,757)
		(60,153)		(249,479)
		8,290		<u>(192,611)</u>
/()		97,955		(361,991)
		(23,295)		<u>(42,719)</u>
/()		<u>74,660</u>		<u>(404,710)</u>

	()	()	()	()
		(2,414)		(2,426)
		-		-
		11,198		13,990
		(23,130)		(27,273)
		23,296		23,296
		8,208		6,596
		95,877		130,716
		(59,053)		(110,129)
		(427,240)		(489,875)
		-		34,718
		(10,300)		(16,342)
		421,105		1,355,988
() /		20,364		904,958
/()		103,232		506,844
/()		709,403		305,595
		-		-
		812,635		812,635
		1,256,980		1,256,980
:		(444,345)		(444,345)
:		-		-
		812,635		812,635



2017 4 1

() /

() /

-

() /

()



2017 6 30

		()																																		
		←-----				-----→																														
2016	1 1	359,700	(59,669)	(12,235)	80,627	772,150	1,140,023	138,269	1,278,292																											
	/	<table border="1"> <tr> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>8,479</td> <td>8,479</td> <td>-</td> <td>8,510</td> </tr> <tr> <td>-</td> <td>-</td> <td>-</td> <td>(2,624)</td> <td>-</td> <td>-</td> <td>(2,624)</td> <td>-</td> <td>(2,624)</td> </tr> <tr> <td>-</td> <td>-</td> <td>-</td> <td>(2,624)</td> <td>-</td> <td>-</td> <td>(2,624)</td> <td>-</td> <td>(2,624)</td> </tr> </table>								-	-	-	-	-	8,479	8,479	-	8,510	-	-	-	(2,624)	-	-	(2,624)	-	(2,624)	-	-	-	(2,624)	-	-	(2,624)	-	(2,624)
-	-									-	-	-	8,479	8,479	-	8,510																				
-	-									-	(2,624)	-	-	(2,624)	-	(2,624)																				
-	-									-	(2,624)	-	-	(2,624)	-	(2,624)																				
	()																																			
	-																																			
	() /	-	-	-	(2,624)	-	8,479	5,855	5,886																											
		-	-	-	-	3,327	(3,327)	-	-																											
		-	-	-	-	-	-	25,830	25,830																											
		-	-	-	-	3,327	(3,327)	-	25,830																											
		-	-	-	-	3,327	(3,327)	-	25,830																											
2016	3 31	359,700	(59,669)	(14,859)	83,954	777,302	1,145,878	164,130	1,310,008																											

		()																																						
		←-----				-----→																																		
2016	4 1	359,700	(59,669)	(14,859)	83,954	777,302	1,145,878	164,130	1,310,008																															
()	/	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> <td style="text-align: center;">19,547</td> <td style="text-align: center;">19,547</td> <td style="text-align: center;">14,602</td> <td style="text-align: center;">34,149</td> <td></td> </tr> <tr> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> <td style="text-align: center;">(3,447)</td> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> <td style="text-align: center;">(3,447)</td> <td style="text-align: center;">-</td> <td style="text-align: center;">(3,447)</td> <td></td> </tr> <tr> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> <td style="text-align: center;">(3,447)</td> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> <td style="text-align: center;">(3,447)</td> <td style="text-align: center;">-</td> <td style="text-align: center;">(3,447)</td> <td></td> </tr> </table>									-	-	-	-	-	19,547	19,547	14,602	34,149		-	-	-	(3,447)	-	-	(3,447)	-	(3,447)		-	-	-	(3,447)	-	-	(3,447)	-	(3,447)	
-	-	-	-	-	19,547	19,547	14,602	34,149																																
-	-	-	(3,447)	-	-	(3,447)	-	(3,447)																																
-	-	-	(3,447)	-	-	(3,447)	-	(3,447)																																
()	/	-	-	(3,447)	-	19,547	16,100	14,602	30,702																															
		-	-	-	-	3,545	(3,545)	-	-	-																														
		-	-	-	-	3,545	(3,545)	-	-	-																														
		-	-	-	-	3,545	(3,545)	-	-	-																														
2016	6 30	359,700	(59,669)	(18,306)	87,499	793,304	1,161,978	178,732	1,340,710																															

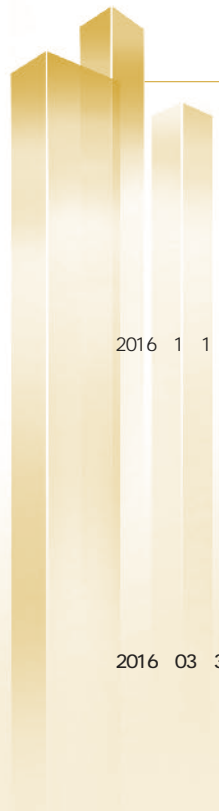
()



2017 1 1

2017 3 31

()/
2017 6 30



()



2016 1 1

1,737,554 (77,733) 7,262 1,667,665

- (5,053) - - (5,053)

- - -

- - -

- (5,053) - (5,263)

2016 03 31

1,737,554 (82,786) 7,052 1,662,402

- (9,804) - - (9,804)

- - -

- - -

- (9,804) - (9,850)

2016 6 30

1,737,554 (92,590) 7,006 1,652,552



3.

I.

II.

III.

PM2.5

6 30 6 ()

	363,873		46,801	410,856
	106,972	(6,475)	(11,467)	89,030
	22,509			23,876
	(18,412)			(18,746)
				94,160
				(48,510)
() /				(2,991)
				(14,633)
() /				28,026
	3,058,111	2,446,333	377,864	5,882,308
	943,206	319,916	102,194	1,365,316
	1,526,735	1,428,960	174,048	3,129,743
				4,495,059
	1,590			2,641

2017 6 30 2016 6 30

2017 6 30

2016 6 30

	<hr/>			
	()			
	<hr/>			
	<hr/>			
	<hr/>			
	<hr/>			
	388,099	19,256	3,501	410,856
	<hr/>			
	666,944	32,441	20,459	719,844
	<hr/>			

4.

2017 2016

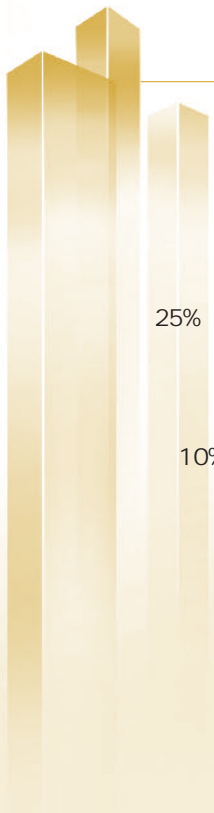
() ()

5. /

2017	2016
()	()
	23,876
	(107,807)
	(2,315)
	(86,246)
	91,376
	5,130

6.

2017	2016
()	()
-	(32,165)
	(32,165)
-	(5,394)
-	(6,189)
-	(10,156)
	(10,156)
	(48,510)



2007 3 16

2008 1 1

25%

10%

2008 1 1

30% 60%

7.

/

/

		%		%
	()	()	()	()
/()				
:				
	1,667	-22%	2,641	-2%
	(14,810)	-53%	(23,876)	
	7,882		18,747	
	-	-100%	-	-100%
		-100%		
		-53%		
	-		-	
	-	-100%	-	-100%
	10,300	-100%	16,342	-100%

n.m:

8.

2017 6 30
240

210 2016

9.

30 180 2016 30 180

	2017 6 30	2017 6 30	2016 12 31	2016 12 31
	()	()	()	()
			86,390	-
1 - 30			4,958	-
31 - 60			2,058	-
61 - 90			11,862	-
90			2,788	-
			108,056	-

2017 6 30			
22,239,000	21,974,000	2016	30,089,000
22,130,000			

3 12

2017 6 30		
8,099,000	2016	8,099,000
2016 12 31		2017 10 31

2017 6 30			
20,438,000	2016	13,356,000	
		17,477,000	2,961,000
9,834,000		3,552,000	2016

2017 6 30

2016

10.

	2017 6 30	2016 12 31
	()	()
		348,795
1 - 30		1,337
31 - 60		
61 - 90		
90		31,993
		<u>383,201</u>

11.

	<u>_____</u>

2017 6 30	2016 12 31
() ()	() ()
<hr/>	
1,851,202	

2017 6 30	2016 12 31
() ()	() ()
<hr/>	
1,232,588	

(i)

(ii)

2017 6 30	2016 12 31
()	()
<hr/>	
	2,914,744
	168,163
	1,013
<hr/>	
	3,083,920
<hr/>	

13.

2017 6 30 2016

14.

		2017 6 30	2016 6 30	2017 6 30	2016 6 30
		()	()	()	()
	() /		19,547		28,026
	()		196,133		196,133
:					
(i)	()		9.97		14.29
(ii)	()		9.97		14.29
				2017 6	
30	2016 6 30				

15.

		2017 6 30	2016 12 31	2017 6 30	2016 12 31
		()	()	()	()
	()		1,201,343		1,648,420
	()		196,133		196,133
	()		6.13		8.40

16.

2017
6 30

2016
12 31

() ()

540,331

17.

2017
6 30

2016
12 31

() ()

1,161,827

18.

2017 6 30	2016 12 31
()	()
	3,083,920
	(1,083,179)
	2,000,741
	1,201,343
	1,201,343

19.

2017 6 30

20.

(i)

	2017 6 30	2016 6 30
	()	()
-		2,792
		<u>3,402</u>
-		2,073
-		<u>1,329</u>
		<u>3,402</u>

(ii)

	2017 6 30	2016 6 30
	()	()
		<u> </u>

(ii)

			2017 6 30	2016 6 30
			()	()
			<hr/>	
)		
	•			
-	177.7	2015 1 1	2015 1 5	
	38.2			2016 1
	1			2016 12 31
-	38.2	2015 1 6		265.8
			2016 1 7	
			2017 1 6	
-	38.2	2015 1 6		219.6
			2016 1 7	
			2017 1 6	
-	38.2	2015 1 6		255.8
			2016 1 7	
			2017 1 6	

▼